

Date: August 12, 2026

To,
The Board of Directors
Kheria Autocomp Limited
Plot No.B6, B7 & B8, Tata Vendor Park,
Revenue Survey No.1, Village. Northkot Pura,
Sanand-382170, Gujarat, India

And

SMC Capitals Limited (BRLM)
A-401/402, Lotus Corporate Park
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai – 400063,
Maharashtra, India

SUBJECT: CONSENT OF SYNDICATE MEMBER

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the “Equity Shares”, the “Issue”) of ‘Kheria Autocomp Limited’ (the “Company”)

We, **SMC Global Securities Limited**, hereby consent to act as Syndicate Member to the Issue and our name being inserted as Syndicate Member in the Red Herring Prospectus to be filed with SME platform of National Stock Exchange of India Limited (“**NSE EMERGE**” or “**Stock Exchange**”) and Prospectus to be filed with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli or any other material document, which the Company intends to issue in respect of the proposed Issue.

We hereby authorize the Company to deliver a copy of this consent letter to Stock Exchange, Registrar of Companies, and other authority, as may be required by law. This consent may be relied upon by the Company if any in relation to the issue and to assist the Company in documenting their affairs of the Company in connection with the issue.

We enclose a copy of our registration certificate as **Annexure I** and declaration regarding our registration with SEBI in the required format as **Annexure II**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange and commencement of trading on the Stock Exchange of the Equity Shares offered in this issue. In the absence of



any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this issue.

The following details with respect to us may be disclosed in the Red Herring Prospectus/Prospectus and any other documents in relation to the issue:

Name	SMC Global Securities Limited
Correspondence Address	Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi –110005 Corporate Address: 17, Netaji Subhash Marg, Darya Ganj, New Delhi 110002
Telephone	9810059041
Email Id	neerajkhanna@smcindiaonline.com
Contact Person	Neeraj Khanna
Website	www.smcindiaonline.com
SEBI Registration No.	INZ000199438
CIN	L74899DL1994PLC063609

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue-related material and may be relied upon by the Company and the BRLM in relation to the Issue.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provisions of Companies Act, 2013.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Thanking you

Yours truly,

For SMC Global Securities Limited




Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai

Annexure I

फॉर्म D
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992
0001217 (विनियम 6 तथा 10B / Regulations 6 and 10B)
रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ संश्लिष्ट इस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SMC GLOBAL SECURITIES LIMITED
Trade Name: SMC GLOBAL SECURITIES LIMITED
11/6B, SHANTI CHAMBERS
PUSA ROAD, NEW DELHI
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110002

को प्रतिभूति में क्रय, विक्रय का बीजार / व्यापारों के समन्वयक तथा निपटारा के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / समन्वयक निगम (निगमों) द्वारा अनुमति दी करने के लिए, बोर्ड द्वारा, समय-समय पर, उनके लिए विनियमित शर्तों के अधीन, स्टॉक दलाल / सार्वजनिक व्यापारिक सदस्य / समन्वयक सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एकादश प्रदान करता है।
88-B

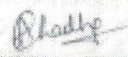
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000199438**

यह प्रमाणपत्र तब तक विधिवत रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा : By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**


ANUPMA CHADHA
प्रामाणिक हस्ताक्षरकर्ता / Authorised Signatory

तारीख / Date : September 12, 2018



Annexure II
Date: August 12, 2026
TO WHOMSOEVER IT MAY CONCERN

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares", the "Issue") of 'Kheria Autocomp Limited' (the "Company")

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as a Syndicate Member is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number:	INZ000199438
2.	Date of permanent registration / renewal of registration:	September 12, 2018
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NA
6.	Any enquiry/ investigation being conducted by SEBI	NA
7.	Period up to which registration is valid:	This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

* With respect to operations as a Syndicate Member

For SMC Global Securities Limited



Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai