

Date: August 08, 2026

To,

The Board of Directors

Kheria Autocomp Limited

Plot No.B6, B7 & B8, Tata Vendor Park,
Revenue Survey No.1, Village. Northkot Pura,
Sanand-382170, Gujarat, India

And

SMC Capitals Limited (BRLM)

A-401/402, Lotus Corporate Park
Off Western Express Highway,
Jai Coach Signal, Goregaon (East),
Mumbai - 400063,
Maharashtra, India

SUBJECT: CONSENT OF MARKET MAKER

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares", the "Issue") of 'Kheria Autocomp Limited' (the "Company")

We, **SMC Global Securities Limited**, hereby consent to act as Market Maker to the Issue and our name being inserted as Market Maker in the Red Herring Prospectus to be filed with SME platform of National Stock Exchange of India Limited ("**NSE EMERGE**" or "**Stock Exchange**") and Prospectus to be filed with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli or any other material document, which the Company intends to issue in respect of the proposed Issue.

We hereby authorize the Company to deliver a copy of this consent letter to Stock Exchange, Registrar of Companies, and other authority, as may be required by law. This consent may be relied upon by the Company if any in relation to the issue and to assist the Company in documenting their affairs of the Company in connection with the issue.

We enclose a copy of our registration certificate as **Annexure I** and declaration regarding our registration with SEBI in the required format as **Annexure II**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange and commencement of trading on the Stock Exchange of the Equity Shares offered in this issue. In the absence of



SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this issue.

The following details with respect to us may be disclosed in the Red Herring Prospectus/Prospectus and any other documents in relation to the issue:

Name	SMC Global Securities Limited
Correspondence Address	Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005 Correspondence Address: A-401-402, Lotus Corporate Park, Jai Coach Signal, Off Western Express Highway, Goregaon (E), Mumbai –400063
Telephone	+91 22 6734 1694
Email Id	sushilkumar1@smcindiaonline.com / vipulhalani@smcindiaonline.com
Contact Person	Sushil Kumar / Vipul Halani
Website	www.smcindiaonline.com
SEBI Registration No.	INZ000199438
CIN	L74899DL1994PLC063609
Market Maker Registration no. (NSE EMERGE)	07714

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue-related material and may be relied upon by the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Thanking you

Yours truly,

For SMC Global Securities Limited




Anurag Bansal
 Whole Time Director
 DIN: 00003294
 Place: Mumbai

Annexure I

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(स्टॉक ब्रोकर और सब-ब्रोकर) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992
0001217 (विनियम 6.4(a), 10(a) / Regulations 6 and 10(a))
रजिस्ट्रेशन प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित इस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to:

SMC GLOBAL SECURITIES LIMITED
Trade Name: SMC GLOBAL SECURITIES LIMITED
11/6B, SHANTI CHAMBERS
PUSA ROAD, NEW DELHI
DELHI
NATIONAL CAPITAL TERRITORY OF DELHI
110002

के प्रतिभूति में क्रय, विक्रय या ब्रोकर / स्वामित्व के समावेशन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / स्वामित्व निगम (निगम) द्वारा अनुमति दी करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनियमित शर्तों के अधीन क्रय ब्रोकर / स्वामित्व, व्यापारिक सदस्य / स्वामित्वन प्राप्त के रूप में रजिस्ट्रेशन प्रमाणपत्र प्रदान किया है।
as a
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रेशन संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000199438**

यह प्रमाणपत्र तब तक विधिवान् रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं की जाता।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
for and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA
आधिकृत परामर्शदाता / Authorized Signatory

तारीख / Date: September 12, 2018

CERTIFIED TRUE COPY



Signature



Annexure II

Date: August 08, 2026

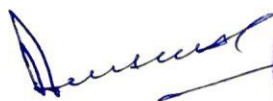
TO WHOMSOEVER IT MAY CONCERN

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares", the "Issue") of 'Kheria Autocomp Limited' (the "Company")

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as a Market Maker is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number:	INZ000199438
2.	Date of permanent registration / renewal of registration:	September 12, 2018
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting the entity from acting as the [intermediary]	NA
6.	Any enquiry/ investigation being conducted by SEBI	NA
7.	Period up to which registration is valid:	This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

For SMC Global Securities Limited



Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai

