Date: 20.08.2026
To,

The Board of Directors
Kheria Autocomp Limited,
Address: Plot No. B6, B7 & B8, Tata Vendor Park,
Revenue Survey No.1, Village Northkot Pura,
Taluka Sanand, Dist. Ahmedabad-382170.

Sub.: Consent to incorporate the Project Cost Vetting Report dated 18.08.2026, ("Report") prepared by D&B-India, in Kheria Autocomp Limited (the "Company" and such offering, the "Offer")

Dear Sir/Mam,

We, Dun & Bradstreet Information Services India Private Limited ("D&B-India"), has been informed by the Company of the Offer. Company has requested D&B-India to give its consent, to incorporate the Report or extracts thereof in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("**RoC**"), (hereinafter referred to as the "Offer Document") for filing with the Stock Exchange and Securities and Exchange Board of India ("SEBI") any other related documentation, including any publicity or other materials, presentations or press releases and any corporate or investor/roadshow presentations prepared by the Company or the Book Running Lead Manager (including its affiliates, as applicable) or its advisors, including any international supplement of the foregoing for distribution to investors outside India to be issued or filed in relation to the Offer (collectively, "Offer Documents").

In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

a. If Company intends to reproduce the Report in the Offer Document, or an extracted content from the Report, Company may reproduce the Report or the extracted content from the Report in its entirety on an 'ad verbatim' basis. Company acknowledges that the Report should be presented in the Offer Document as approved by D&B-India in writing.

b. D&B-India disclaims any and all liabilities that may arise out of the Report being made part of the Offer Documents;

c. Company will give an authorship credit to D&B-India at the relevant places wherever the Report is being placed in the Offer Document or will mention the source where any extracted content from the Report is being reproduced;

d. Company shall not name D&B-India as an 'expert' (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Offer Document, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person/entity who / which has the power or authority to Offer a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.

The Report and this consent letter may be shared by the Company, with the Book Running Lead Manager to the Offer and legal counsel(s) appointed pursuant to the Offer. We further authorize you to deliver a copy of this letter of consent to the RoC, SEBI and to other regulatory authorities as may be required.

dun & bradstreet
Dun & Bradstreet Information Services India Pvt. Ltd.
7th Floor, Godrej BKC, Bandra (East),
Mumbai – 400051, Maharashtra, India
CIN: U74140MH1997PTC107813
+91 22 6680 1300
india@dnb.com
www.dnb.co.in

D&B-India gives its consent to include this letter of consent and the Report executed between us and the Company as part of the section titled "Material Contracts and Documents for Inspection" in the Offer Documents which will be available to the public for inspection from the date of the RHP until the Bid / Offer Closing Date and have no objection with you sharing the Report and this consent letter with any regulatory or judicial authority as required by law or regulation in relation to the Offer or pursuant to any order passed by an authority.

Further, we consent to (i) the Report; and (ii) this letter of consent being hosted on the website of the Company, being made available to the public on such website and a link to the Report being disclosed in the Offer Documents till the completion of the Offer.

We confirm that we are not and have not been engaged or interested in the formation or promotion or management of the Company. We declare that we do not have any direct / indirect interest in or relationship and are related in any manner with the Company (as well as its group companies), its promoters (and promoter group members), its directors, its key managerial personnel, senior management of the Company and also confirm that we do not perceive any conflict of interest in such relationship / interest while issuing the Report. We hereby confirm we are an independent agency with no relationship and are not a related party of the Company (as well as its group companies), its promoters (and promoter group members) or its directors, its key managerial personnel, or its senior management or the Book Running Lead Manager to the Offer as defined under section 2(76) of the Companies Act, 2013 and as per the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We further confirm that we have, where required, obtained requisite consent or duly acknowledged the source(s), as may be required, by any governmental authority or other person, in relation to any information used by us in the Report.

We further confirm that there are no further consents, permissions, approvals or intimation required for the quoting or sourcing of information and data or reproduction of content contained in the Report in any Offer Documents.
We undertake to inform the Company and the Book Running Lead Manager to the Offer promptly, in writing of any changes within our knowledge, to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer. We further confirm that the above information in relation to us is true and correct.

This letter does not impose any obligation on the Company or the Book Running Lead Manager to the Offer to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.
The Company shall indemnify and keep D&B-India and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to the Company incorporating the Report in the Offer Documents.

For and on behalf of
Dun & Bradstreet Information Services India Private Limited

Akhilesh Naik (Aug 20, 2026 19:07:29 GMT+5.5)

Name: Akhilesh Naik
Designation: Director, Data Operations
Date: 20.08.2026

CC

To
Book Running Lead Manager or "**BRLM**"

SMC Capitals Limited
A-401/402, Lotus Corporate Park,
Off W.E. Highway, Jai Coach Signal,
Goregaon (East), Mumbai - 400063

Legal Advisor to the Offer:

Mindspright Legal
712-714, C-Wing, Trade World, Kamla City,
Senapati Bapat Marg, Lower Parel (West),
Mumbai-400013, Maharashtra, India.