

**SMC CAPITALS LIMITED**

A-401/402, Lotus Corporate Park,
Jai Coach Junction, Off Western Express Highway,
Goregaon (E), Mumbai-400063
Tel : (B) +91-22-66481818 Fax : +91-22-67341697

CIN No. : U74899DL1994PLC063201
SEBI Registration No: INM000011427

Date: August 12, 2026

To,
The Board of Directors
Kheria Autocomp Limited
Plot No. B6, B7 & B8, Tata Vendor Park,
Revenue Survey No. 1, Village. Northkot Pura,
Sanand-382170, Gujarat, India

SUBJECT: CONSENT OF UNDERWRITER

RE: Proposed initial public offering of equity shares of face value of Rs.10/- each (the "Equity Shares", the "Issue") of 'Kheria Autocomp Limited' (the "Company")

We, SMC Capitals Limited, hereby consent to be named as Underwriter to the Issue and to my name being inserted as the Underwriter in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed SME platform of National Stock Exchange of India Limited ("NSE EMERGE" or "Stock Exchange") and Prospectus to be filed with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli or any other material documents, which the Company intends to issue in respect of the proposed Issue.

We hereby authorize the Company to deliver a copy of this consent letter to Stock Exchange, Registrar of Companies, and other authority, as may be required by law. This consent may be relied on by the Company if any in relation to the issue and to assist the Company in documenting the affairs of the Company in connection with the issue.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange and commencement of trading on the Stock Exchange of the Equity Shares offered in this issue. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this issue.

We also authorized you to disclose the following details in the Red Herring Prospectus/Prospectus of the Company:

Name	SMC Capitals Limited
Corporate Address	A-401-402, Lotus Corporate Park, Jai Coach Signal, Off Western Express Highway, Goregaon (E), Mumbai -400063
Telephone	022-66481818
Fax	022-67341697
Email Id	kheria.ipo@smccapitals.com
Contact Person	Suhas Satardekar
Website	www.smccapitals.com



**SMC CAPITALS LIMITED**

A-401/402, Lotus Corporate Park,
Jai Coach Junction, Off Western Express Highway,
Goregaon (E), Mumbai-400063
Tel : (B) +91-22-66481818 Fax : +91-22-67341697

CIN No. : U74899DL1994PLC063201
SEBI Registration No: INM000011427

The Letter of Consent is for the information and for the inclusion (in part or full) in the Red Herring Prospectus/Prospectus or any issue related material and may be relied by the company and the BRLM in related to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Thanking you

Yours truly,

For SMC Capitals Limited

A handwritten signature in blue ink, followed by a circular blue stamp. The stamp contains the text 'SMC Capitals Ltd' around the perimeter and 'Mumbai' in the center.

Anurag Bansal
Whole Time Director
DIN: 00003294
Place: Mumbai