

Date: 11/08/2026

To,
The Board of Directors
Kheria Autocomp Limited
Ploy NO. B6 B7 & B8 Tata Vendor Park
Village North Kothpura Tal. Sanand-382170

Dear Sir/Madam,

Subject: Proposed Public Issue Offer of Kheria Autocomp Limited ("Company").

I Dipakkumar Umedsang Gadhavi Manager of Axis Bank Limited & its Shivkrupa Society, Bungalow No. 06, Vibhag 1, Sanand-Ahmedabad Highway, Sanand, Dist. Ahmedabad, Gujarat, Pin 382110, on behalf of Axis Bank Limited, do hereby give consent to the name of Axis Bank Limited being included as **"Bankers to the Issue / Refund Bank / Sponsor Bank"** in the Red Herring Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange, Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time in connection to the Proposed Public Issue Offer of the Company.

I, on behalf of Axis Bank Limited also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange, ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Red Herring Prospectus/Prospectus:

Name:	Axis Bank Limited
Address:	Shivkrupa Society, Bungalow No. 06, Vibhag 1, Sanand-Ahmedabad Highway, Sanand, Dist. Ahmedabad, Gujarat, Pin 382110
Tel:	+91 9537007272
Fax:	NA
Email:	Sanand.Branchhead@axis.bank.in
Website:	www.axisbank.com
Contact Person:	Dipakkumar Umedsang Gadhavi
SEBI Registration Number:	INBI00000017

Yours Faithfully,
For Axis Bank Limited

Name: **Dipakkumar Umedsang Gadhavi**
Designation: **Branch Manager**
Branch Code: **1426**
Place: **Ahmedabad**


DIPAK GADHAVI
BRANCH HEAD
EMP.NO. - 58943
SSNO. - 26742

